

## Tri-Rail Coastal Link Financial Subcommittee Meeting Agenda

**Date:** Tuesday November 19, 2013, 2:00pm - 5:00pm  
**Location:** SFRTA Training Room (Please plan to attend in person)

1. Brief Introductions
  - a. Team meeting schedule
2. Brief Project Status Update – Include Status of the Data and Timing of Next Data Update
  - a. FECI/AAF – FDOT/SFRTA Update
    - i. Summary of Meetings and Follow Up Activities
    - ii. Timing of Activities – Status of FECI Access Discussions
  - b. TRCL Operating Plan and Project Cost Estimates
    - i. Operating Plan Update
    - ii. Capital Costs Updates
      1. Cost Allocation
    - iii. Operations and Maintenance Update
      1. Cost Allocation
    - iv. Renewal and Replacement Schedule/Costs Update
  - c. TRCL Revenues
    - i. Ridership Revenues Update
    - ii. Federal and State Capital Grants
    - iii. Local Funding Sources
      1. Funding Options Analysis Update
      2. O&M
        - a. Allocation by County
      3. Local Sources – Capital
        - a. Allocation by County
    - iv. Forecast of Increase in FTA Formula Grants
    - v. Other Revenues
  - d. Existing Tri-Rail Revenues and Costs
    - i. Ridership Revenues –
      1. Options for Fare Increase
    - ii. FTA Formula Revenues –
    - iii. State Sources –
      1. Items to continue after Dedicated Funding is in place
    - iv. Local Sources
    - v. Operations and Maintenance Costs –
    - vi. Renewal and Replacement Schedule/Costs –

- vii. SFOMA Costs and Funding
  - e. Assumptions for Tri-Rail/TRCL Fee Structure for Ridership Analysis
    - i. Options for Fare Increases
  - f. Financial Modeling Updates
    - i. TRCL Model –
    - ii. Integrated Model (Tri-Rail and TRCL combined) –
  - g. Other Key Project Activities –
  - h. Timing of Updates
- 3. Next Steps – Discuss and Identify Responsibility Key Dates for Follow Up
  - a. Ensure Data Input is integrated into Financial Models –
  - b. Revenues Analysis
    - i. Options for Forecasting Ridership and Revenues –
    - ii. Local Sources Options Analysis
  - c. Update to Financial Models
  - d. Cost Allocation Process
  - e. Major Assumptions
  - f. FEC Coordination/Negotiations
  - g. FTA Process
- 4. Key Deliverables
  - a. Draft Preliminary Finance Plans – December Subcommittee Meeting
    - i. One Operating Plan
    - ii. Integrated Tri-Rail/TRCL “Options”
  - b. Slides for Overview of Preliminary Finance Plan –
  - c. Cost Allocation
    - i. Overview Materials for Presentation to Various Groups
    - ii. Decision-making for Cost Allocation
  - d. FECl/FECr Analysis and Negotiations
    - i. Business/Financial Discussions – Support the FDOT/SFRTA Team
    - ii. Opportunities for Partnerships with AAF Schedule/Capital Improvements – Analysis of Funding/Financing Options
  - e. Local Funding Options Analysis
  - f. Materials for Discussion with Locals – Draft January
  - g. Others
- 5. Other Items